



### C. Tax Forms and Income Information [for Student and Spouse listed in Section B]

1. All tax filers: submit a **signed** copy of your 2010 Federal Income Tax Return and a copy of all related W-2's (Tax returns include the 2010 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return).

*If you did not keep a copy of your tax return, you may request a tax transcript from the Internal Revenue Service by calling 1-800-829-1040 or by visiting the IRS Office nearest you (check [www.irs.gov](http://www.irs.gov) for locations).*

If you will not file (and are not required to file) a 2010 Federal Income Tax Return, complete the appropriate boxes below, listing your employer(s) and any income received in 2010 (submit W-2 forms or other earning statements).

Person(s) Who Will <u>Not</u> File	Name of Employer	Income Amount
<input type="checkbox"/> You		
<input type="checkbox"/> Your spouse		

2. Complete the following table of items derived from the FAFSA. (Items listed below are not found on IRS Forms 1040, 1040A or 1040EZ.) **DO NOT LEAVE ANY ITEM BLANK. Enter zero if you have no response to the item.**

STUDENT	From FAFSA Step 2 Questions 43 and 44	SPOUSE
	Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.	
	Child support received for all children. Do <u>not</u> include foster care or adoption payments.	
	Housing, food, and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). <b>Do not include</b> the value of on-base military housing or the value of a basic military allowance for housing.	
	Veterans' noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	
	Other untaxed income not reported such as <b>untaxed unemployment compensation, workers' compensation, disability, etc.</b> Do <u>NOT</u> include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending plans (e.g. cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	
	Money <b>received</b> , or paid on your behalf (e.g. bills), not reported elsewhere on this form or on your 2010 Federal Income Tax Return.	
	Child support <b>you paid</b> because of divorce or separation or as a result of a legal requirement. Do <u>not</u> include support for children in your (or your parents') household, as reported in <u>Section B - Family Information</u> of this form.	
	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	
	Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	
	Combat pay or special combat pay. <b>Only enter amount that was taxable and included in your adjusted gross income.</b> DO NOT enter untaxed combat pay reported on the W-2 (box 12 code Q)	
	Earnings from work under a cooperative education program offered by a college	

### D. Sign this Worksheet

By signing this worksheet, I (we) certify that all the information reported on this worksheet is complete and correct. If married, spouse's signature is optional. Remember to also sign your tax return. **Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse Signature

\_\_\_\_\_  
Date

**Return to:**

University of North Carolina School of the Arts, Office of Student Financial Aid, 1533 South Main Street, Winston-Salem, NC 27127