

2008-2009 Verification Worksheet

Federal Student Aid Programs

Your application was selected for review in a process called "Verification." In this process, information from your Free Application for Federal Student Aid (FAFSA) will be compared with signed copies of your (and your spouse's, if you are married) 2007 Federal tax forms, and with W-2 forms or other financial documents. The law says that the Federal government can select you for this review before being awarded Federal aid. If there are differences between your application information and your financial documents, North Carolina School of the Arts (NCSA) may send corrections electronically and have your information reprocessed.

Complete and sign this verification worksheet and return it to NCSA as soon as possible (along with signed tax returns or other documents requested), so that your financial aid won't be delayed. If you have any questions, please contact the NCSA Office of Student Financial Aid at 336-770-3297.

Note: NCSA must review the requested information, under the financial aid program rules (34 CFR, Part 668).

A. Student Information

_____ Last name	_____ First name	_____ M.I.	_____ Social Security Number
_____ Address (include apt. no.)			_____ Date of birth
_____ City	_____ State	_____ ZIP code	_____ Phone number (include area code)

B. Family Information

List the people in **your household**.

Include the following:

- yourself, and your spouse if you have one, **and**
- your children, if you will provide more than half of their support from July 1, 2008 through June 30, 2009, **and**
- other people if they now live with you **AND** you provide more than half of their support **AND** will continue to provide more than half of their support from July 1, 2008 through June 30, 2009.

Also write in the name of the college for any household member who will be attending college at least half-time between July 1, 2008 and June 30, 2009, **AND** will be enrolled in a degree, diploma, or certificate program.

Full Name	Age	Relationship	College
Martha Jones (example)	24	Wife	City University
		Self	North Carolina School of the Arts

C. Tax Forms and Income Information [for Student and Spouse listed in Section B]

1. All tax filers: submit a **signed** copy of your 2007 Federal Income Tax Return and a copy of all related W-2's (includes the 2007 IRS Form 1040, 1040A, 1040EZ, Telefile Tax Record, a tax return from Puerto Rico or a foreign income tax return).

If you did not keep a copy of your tax return, you may request a tax transcript from the Internal Revenue Service by calling 1-800-829-1040 or by visiting the IRS Office nearest you (check www.irs.gov for locations).

If you will not file (and are not required to file) a 2007 Federal Income Tax Return, complete the appropriate boxes below, listing your employer(s) and any income received in 2007 (submit W-2 forms or other earning statements).

Person(s) Who Will <u>Not</u> File	Name of Employer	Income Amount
<input type="checkbox"/> You		
<input type="checkbox"/> Your spouse		

2. Complete the following table of items derived from FAFSA Worksheets A, B and C. (Items listed below are not found on IRS Forms 1040 or 1040A.) **DO NOT LEAVE ANY ITEM BLANK. Enter zero if you have no response to the item.**

Student	Calendar Year 2007 (Report Annual Amounts)	Spouse
	From FAFSA Worksheet A (Untaxed Income):	
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Do <u>not</u> include food stamps or subsidized housing.	\$
\$	Social Security benefits received for all household members, as reported in <u>Section B – Family Information</u> of this form, that were not taxed (such as SSI). Report benefits paid to student in the Student column and benefits paid to spouse in the Spouse column.	\$
	From FAFSA Worksheet B (Untaxed Income):	
\$	Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, and S.	\$
\$	Child support received for all children. Do <u>not</u> include foster care or adoption payments.	\$
\$	Credit for federal tax on special fuels from IRS Form 4136 – line 20 (nonfarmers only).	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).	\$
\$	Veterans' noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
\$	Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in AGI. Do <u>not</u> include student aid, Workforce Investment Act educational benefits, combat pay if you are not a tax filer, or benefits from flexible spending arrangements (e.g., cafeteria plans).	\$
\$	Money received , or paid on your behalf (e.g. bills), not reported elsewhere on this form or on your 2007 Federal Income Tax Return.	\$
	From FAFSA Worksheet C (Exclusions from Income):	
\$	Child support you paid because of divorce or separation or as a result of a legal requirement. Do <u>not</u> include support for children in your household, as reported in <u>Section B – Family Information</u> of this form.	\$
\$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$
\$	Student grant and scholarship aid reported to the IRS in your (or your spouse's) adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$

D. Sign this Worksheet

By signing this worksheet, I (we) certify that all the information reported on this worksheet is complete and correct. If married, spouse's signature is optional. Remember to also sign your tax return. **Warning: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.**

Student Signature

Date

Spouse Signature

Date

Return to: North Carolina School of the Arts, Office of Student Financial Aid, 1533 South Main Street, Winston-Salem, NC 27127