



College is just around the corner! The sooner you start saving in the NC 529[®] Plan, the easier it is to reach your goal.

Eligibility: Open to employees North Carolina's National College Savings Program, the NC 529 Plan, is a tax-advantaged College Savings strategy you can use for your child, grandchild, yourself, or anyone else planning for college.

Easy Online Enrollment

Enrollment is quick and easy at NC529.org. A paper enrollment kit is also available upon request.

Affordable

You decide when and how much you can invest. The minimum contribution is only \$25 per payroll period for most employers. In addition, both you and family members can contribute lump-sum payments for birthdays and special occasions.

Tax-Free Earnings

Account earnings are free from federal and North Carolina income taxes when you use your money to pay for qualified education expenses. Flexible Use money from your NC 529 Account for qualified education expenses, such as tuition, fees, computers, books, any required equipment, and room and board, at any eligible college or university, virtually anywhere in the country. NC 529 funds can also be used for K-12 tuition, apprenticeships, and qualified student loan payments.

Comprehensive

The NC 529 Plan offers investment options that cover a range of financial strategies, from conservative to aggressive. Choose one or several to meet your objectives and risk tolerance. Investments offered by Vanguard and SECU.

Date and Time

Brief Description

Provider:

College Foundation, Inc.
800.600.3453 (toll-free)
NC529.org

Employer Code:

