

Ask Us
Anything

You don't have to know all the answers —
we're here to help.



Talk with the University of North Carolina System Dedicated Retirement Planner – Benjamin Parker

Benjamin Parker, a Fidelity retirement planner, has more than 11 years with the company. He was previously a portfolio specialist for Fidelity's Portfolio Advisory Services. A CERTIFIED FINANCIAL PLANNER™ certificiant, investment advisor representative, registered securities representative and licensed insurance representative. Benjamin holds a bachelor's degree in marketing from the University of North Florida and a master's degree in business administration from Florida State University.

What Retirement Planners Do:

- Help all participants with their overall financial well-being, including savings habits, asset allocation, income planning, and complex planning discussions, as well as with decisions at retirement or a job change.
- Offer a comprehensive approach to retirement planning, fully integrated with online tools.
- Our financial professionals are backed by industry-leading research and analysis, with the skills to help address your needs and to plan holistically across your financial resources.

Schedule a Complimentary One-on-One Phone Appointment:

In order to proactively protect you and your employees from any potential exposure to COVID-19 (coronavirus), it has been determined that meetings with Ben will be conducted over the phone with the option of ZOOM (for screen sharing).

Please consider having relevant account statements and any paperwork to help address your questions and needs during your consultation.

Visit www.fidelity.com/schedule to schedule your appointment today!

Investing involves risk, including risk of loss.

Be sure to consider all your available options and the applicable fees and features of each before moving your retirement assets.

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Schedule a time
to meet online.

[www.fidelity.com/
schedule](http://www.fidelity.com/schedule)



**Your Fidelity
Retirement Planner:**

Benjamin Parker, CFP®