

Ask Us
Anything

You don't have to know all the answers —
we're here to help.



I'm Ben Parker, your dedicated Fidelity Retirement Planner. I am a licensed professional, **experienced in helping employees of the University of North Carolina System** plan for their financial futures. I can **help you** plan for both the expected and unexpected life events from basic budgeting to complex financial situations. The service is complimentary. Please feel free to invite your planning partner with you to the meeting.

Check for available times and schedule your appointment today at www.fidelity.com/schedule. In addition to the consultations, check out these virtual educational opportunities:

Live Web Workshops			
Take the First Step to Investing: Learn key investing concepts, common investment types and how to choose your investment approach.	March 25 th	12:00pm	Reserve your spot today!
Manage Unexpected Events and Expenses: Learn how to take control of your budget and understand your financial options after an unforeseen event.	Tuesday, April 20 th	12:00pm	Reserve your spot today!
Virtual Ask Fidelity Sessions			
Join your Fidelity Retirement Planner, Ben Parker, for an open Q&A session on the UNC System retirement plans. Stay for a few minutes or for the full time, whatever works for your schedule.			
Date	Time	Topic	Registration
Monday, April 5 th	12:00pm	Making the Most of Your Retirement Savings	Click here to register!
Monday, May 3 rd	12:00pm	Top Things to Do before You Retire	

Investing involves risk, including risk of loss.

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**Your Fidelity
Retirement Planner:**

Benjamin Parker, CFP®